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770 Broadway Owner LLC and

One Penn Plaza LLC, as Landlord

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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<i>In re:</i>	:	
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,	:	Chapter 11
	:	Case No. 18-23538 (RDD)
	:	(Jointly Administered)
Debtors.	:	
	:	
	:	
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JOINDER BY VORNADO REALTY L.P. AND CERTAIN OF ITS WHOLLY-OWNED AND CONTROLLED SUBSIDIARIES IN THE OBJECTION OF VARIOUS LANDLORDS TO NOTICES OF FILING REVISED PROPOSED ORDER (I) AUTHORIZING THE ASSET PURCHASE AGREEMENT AMONG SELLERS AND BUYER, (II) AUTHORIZING THE SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, (III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS, AND LEASES IN CONNECTION THEREWITH AND (IV) GRANTING RELATED RELIEF

Vornado Realty L.P., and its wholly-owned and controlled subsidiaries, 770 Broadway Owner LLC and One Penn Plaza LLC (“Landlord”), by and through its counsel, Fried, Frank, Harris, Shriver & Jacobson, LLP, hereby submits this joinder (the “Joinder”) and joins in the

Objection of Landlords [Docket Nos. 2380 and 2380-1] (the “Landlord Objection”)¹ to the *Notice of Filing Revised Proposed Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (IV) Granted Related Relief* [Docket No. 2332] and the *Notice of Filing Second Revised Proposed Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (IV) Granted Related Relief* [Docket No. 2378].

JOINDER

Landlord joins in and adopts the Landlord Objection and respectfully requests that any order approving the sale of substantially all of the Debtors’ business and assets to the Buyer incorporate the changes outlined in the Landlord Proposed Sale Order.

RESERVATION OF RIGHTS

Landlord expressly reserves the right to supplement this Joinder and make such other and further objections as it deems necessary and appropriate.

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such term in the Landlord Objection.

WHEREFORE, Landlord respectfully requests that (i) if the Court approves the proposed sale of substantially all of the Debtors' business and assets to the Buyer, any order approving the sale incorporate the changes outlined in the Landlord Proposed Sale Order and (ii) the Court grant to Landlord such other and further relief as is just and appropriate.

Dated: New York, New York
February 5, 2019

Respectfully submitted,

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

By: /s/ Jennifer L. Rodburg

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